



Date: 14.02.2026

To The Manager-Listing National Stock Exchange of India Ltd, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol: AVROIND	To The Manager-Listing BSE Limited Phirozee Jeejeebhoy Towers Dalal Street, Mumbai-400051 BSE Scrip Code: 543512
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Sub: Outcome of Board Meeting held on February 14, 2026

Ref: Disclosure pursuant to Reg. 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we would like to inform you that the Board of Directors of the Company at their meeting held today i.e. February 14, 2026 has inter alia:

- Considered and approved the Unaudited Standalone & Consolidated financial results of the Company along with Limited review reports for the Quarter and nine months ended December 31, 2025 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Copy of Unaudited Standalone and Consolidated financial results of the Company for the Quarter and nine months ended December 31, 2025 along with Limited Review Reports for the said period are enclosed herewith. The results are also being uploaded on the Company's website at www.avrofurniture.com

The meeting of Board of Directors commenced at 06:00 p.m. and concluded at 07:46 p.m.

This is for your information and records.

Yours Faithfully,

For Avro India Limited

Sushil Kumar Aggarwal
Chairman & Whole Time Director
DIN: 00248707

Encl: As above

AVRO INDIA LIMITED

Registered Office: A-7/36-39, South of G.T Road Industrial Area, Electrosteel Casting Compound, Ghaziabad-201009, Uttar Pradesh

Email: support@avrofurniture.com | Website: www.avrofurniture.com | Helpline No: 9910039125

CIN: L25200UP1996PLC101013

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Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31, 2025

		Three months ended			Year to date ended		(₹ in Lacs)
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
I	Revenue from Operations	2,428.70	2,100.38	2,406.43	6,695.89	5,883.09	7,832.48
II	Other Income	240.30	184.55	140.06	583.39	285.44	460.03
III	Total Income (I+II)	2,669.00	2,284.93	2,546.49	7,279.28	6,168.53	8,292.51
IV	EXPENSES						
	Cost of materials consumed	1,601.23	1,329.52	1,411.16	4,376.22	3,711.87	4,862.00
	Purchases of stock-in-trade	126.26	143.99	430.77	378.31	562.30	665.21
	Changes in inventories of finished goods	(105.74)	(122.43)	(60.67)	(356.80)	(220.27)	(253.07)
	Employee benefits expense	151.21	157.73	56.58	451.34	199.63	310.67
	Finance costs	49.16	33.01	41.36	122.95	113.66	159.76
	Depreciation and amortization expense	117.41	104.79	108.58	324.83	272.38	392.03
	Other expenses	589.40	492.16	417.12	1,552.74	1,194.83	1,737.83
	Total Expenses (IV)	2,528.93	2,138.77	2,404.91	6,849.59	5,834.40	7,874.43
V	Profit before exceptional items and tax (III-IV)	140.07	146.16	141.58	429.69	334.13	418.08
VI	Exceptional items	-	-	-	-	-	16.53
VII	Profit before tax (V-VI)	140.07	146.16	141.58	429.69	334.13	401.55
VIII	Tax expense:						
	(1) Current tax	37.63	39.99	38.61	117.23	87.03	108.63
	(2) Deferred tax	(4.39)	(15.91)	(0.79)	(21.91)	(5.59)	(11.30)
IX	Profit for the period/ year (VII-VIII)	106.83	122.08	103.76	334.37	252.69	304.22
X	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss						
	- Remeasurement of the net defined benefit liability/ asset	(0.06)	(3.23)	(0.84)	(1.26)	(14.68)	(15.65)
	- Income tax effect	0.02	0.81	0.21	0.32	3.69	3.94
	Total other comprehensive income, net of tax	(0.04)	(2.42)	(0.63)	(0.94)	(10.99)	(11.71)
XI	Total comprehensive income for the Period (IX+X)	106.79	119.66	103.13	333.43	241.70	292.51
XII	Paid up equity share capital (Equity shares of ₹ 10/- each)	1,331.11	1,331.11	1,073.57	1,331.11	1,073.57	1,331.11
XIII	Other Equity excluding Revaluation surplus as shown in Balance Sheet						6,552.64
XIV	Earnings per equity share (Face value of ₹ 10/- each)						
	(Not annualised for the quarter and year to date ended)						
	Basic (₹)	0.80	0.92	0.98	2.51	2.46	2.84
	Diluted (₹)	0.75	0.87	0.95	2.36	2.43	2.76

Notes:

- The above Financial Results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on February 14, 2026. The Statutory Auditors of the Company have conducted limited review on these results.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as notified under Section 133 of the Companies Act, 2013 read with relevant rules thereafter and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as Amended) and other recognised accounting practices and policies to the extent applicable.
- Based on the guiding principles given in Ind AS-108 "Operating Segments", the Company's business activity comprise of only one segment. Hence, no further information is required to be given in respect of segment.
- During the nine months ended December 31, 2025, the Company incorporated a wholly-owned subsidiary named 'AVRO Recycling Limited' on May 14, 2025. Apart from the aforesaid subsidiary, the Company did not have any other subsidiary, joint venture, or associate company as of December 31, 2025.
- Other income for the three months ended December 31, 2025 includes sales commission Rs. 234.42 lacs (Preceding three months ended September 30, 2025 Rs. 139.59 lacs and previous corresponding three months ended December 31, 2024 Rs. 133.14 lacs) and year to date ended December 31, 2025 Rs. 455.20 lacs (previous corresponding year to date ended December 31, 2024 Rs. 256.56 lacs).
- No Investor's complaints have been received during the quarter ended December 31, 2025. Hence, there were no investor's complaints pending as on December 31, 2025.
- The Government of India notified, on November 21, 2025, the four Labour Codes—namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020—consolidating the existing labour laws. The Company has evaluated the potential impact of the aforesaid Labour Codes based on the information currently available. Based on such assessment, the management is of the view that the implementation of these Labour Codes does not have any material impact on the financial results of the Company for the period ended December 31, 2025. The Government of India is in the process of notifying the relevant rules under the new Labour Codes. The Company will continue to monitor developments in this regard and shall evaluate and account for the impact, if any, as and when the rules are notified and become effective.

8 Figures for the three months ended December 31, 2025 and December 31, 2024 are the balancing figures between the year to date ended December 31 and the published year to date figures for the half year ended September 30 of respective financial year.

For and on behalf of the Board of Directors
Avro India Limited

Sushil Kumar Agarwal
Chairman & Wholetime Director
DIN: 00248707

Date: February 14, 2026
Place: Ghaziabad



AVRO INDIA LIMITED
CIN: L25200UP1996PLC101013

Registered Office: A-7/36-39, South of G.T Road Industrial Area, Electrosteel Casting Compound, Ghaziabad-201009, U.P.
Website: www.avrofurniture.com, Email: info@avrofurniture.com, Tel: 0120-4376091

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine months ended December 31, 2025

		(₹ in Lacs)		
	Particulars	Three months ended		Year to date ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2025 (Unaudited)
I	Revenue from Operations	2,491.16	2,090.21	6,748.18
II	Other Income	294.22	191.83	644.59
III	Total Income (I+II)	2,785.38	2,282.04	7,392.77
IV	EXPENSES			
	Cost of materials consumed	1,644.02	1,319.13	4,408.62
	Purchases of stock-in-trade	181.71	143.99	433.76
	Changes in inventories of finished goods	(168.21)	(122.43)	(419.27)
	Employee benefits expense	166.85	158.18	467.43
	Finance costs	49.15	33.09	123.02
	Depreciation and amortization expense	119.84	104.79	327.26
	Other expenses	613.65	500.78	1,585.97
	Total Expenses (IV)	2,607.01	2,137.53	6,926.79
V	Profit before exceptional items and tax (III-IV)	178.37	144.51	465.98
VI	Exceptional items	-	-	-
VII	Profit before tax (V-VI)	178.37	144.51	465.98
VIII	Tax expense:			
	(1) Current tax	46.44	39.99	126.04
	(2) Deferred tax	(3.64)	(16.32)	(21.66)
IX	Profit for the period/ year (VII-VIII)	135.57	120.84	361.60
X	Other comprehensive income			
	(i) Items that will not be reclassified to profit or loss			
	- Remeasurement of the net defined benefit liability/ asset	(0.06)	(3.23)	(1.26)
	- Income tax effect	0.02	0.81	0.32
	Total other comprehensive income, net of tax	(0.04)	(2.42)	(0.94)
XI	Total comprehensive income for the Period (IX+X)	135.53	118.42	360.66
XII	Paid up equity share capital (Equity shares of ₹ 10/- each)	1,331.11	1,331.11	1,331.11
XIII	Other Equity excluding Revaluation surplus as shown in Balance Sheet			
XIV	Earnings per equity share (Face value of ₹ 10/- each) (Not annualised for the quarter and year to date ended)			
	Basic (₹)	1.02	0.91	2.72
	Diluted (₹)	0.95	0.86	2.55

Notes:

- The above Consolidated Financial Results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on February 14, 2026. The Statutory Auditors of the Company have conducted limited review on these results.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as notified under Section 133 of the Companies Act, 2013 read with relevant rules thereafter and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as Amended) and other recognised accounting practices and policies to the extent applicable.
- Based on the guiding principles given in Ind AS-108 "Operating Segments", the Company and its subsidiary's business activity comprise of only one segment. Hence, no further information is required to be given in respect of segment.
- During the year to date ended December 31, 2025, the Company incorporated a wholly-owned subsidiary named 'AVRO Recycling Limited' on May 14, 2025. Apart from the aforesaid subsidiary, the Company did not have any other subsidiary, joint venture, or associate company as of December 31, 2025.
- Other income for the three months ended December 31, 2025 includes sales commission Rs. 234.42 lacs (Preceding three months ended September 30, 2025 Rs. 139.59 lacs) and year to date ended December 31, 2025 Rs. 455.20 lacs.
- The consolidated financial results for the year to date ended December 31, 2025 are being presented for the first time due to which no comparative figures for the previous corresponding periods have been presented.
- The Government of India notified, on November 21, 2025, the four Labour Codes—namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020—consolidating the existing labour laws. The Group has evaluated the potential impact of the aforesaid Labour Codes based on the information currently available. Based on such assessment, the management is of the view that the implementation of these Labour Codes does not have any material impact on the financial results of the Group for the period ended December 31, 2025. The Government of India is in the process of notifying the relevant rules under the new Labour Codes. The Group will continue to monitor developments in this regard and shall evaluate and account for the impact, if any, as and when the rules are notified and become effective.
- Figures for the three months ended December 31, 2025 is the balancing figures between the year to date ended December 31, 2025 and the published year to date figures for the half year ended September 30, 2025.
- The subsidiary company was incorporated on May 14, 2025 and has been consolidated from that date. Accordingly, the consolidated financial results for the year to date ended December 31, 2025 include the financial results of the subsidiary for the period from May 14, 2025 to December 31, 2025.

For and on behalf of the Board of Directors
Avro India Limited

Sushil Kumar Aggarwal
Chairman & Wholetime Director
DIN: 00248707

Date: February 14, 2026
Place: Ghaziabad



Independent Auditors' Review Report of Unaudited Standalone Financial Results of M/s. Avro India Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the quarter and nine months ended December 31, 2025.

**Review Report to
The Board of Directors
Avro India Limited**

- 1) We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. Avro India Limited** ("the Company") for the quarter and nine months ended December 31, 2025 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2) This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other Accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4) Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Delhi
Date: February 14, 2026

For SAARK AND CO
Chartered Accountants
FRN: 021758N

CA (Dr.) S. K. Lal
Partner

M. No.: 509185

UDIN: 26509185TLATMR6746

INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

TO THE BOARD OF DIRECTORS OF AVRO INDIA LIMITED

- 1) We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of M/s. Avro India Limited ("the Parent") and its subsidiary (the parent and its subsidiary together referred to as the "Group") for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2) This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

- 4) The Statement includes the results of the following entities:
Avro India Limited, the Parent
Avro Recycling Limited, a wholly owned subsidiary
- 5) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 6) Emphasis of Matter

We draw attention to note no. 9 of the Financial Results, which states that the subsidiary company was incorporated on May 14, 2025 and has been consolidated from that date. Accordingly, the consolidated financial results for the year to date ended December 31, 2025 include the financial results of the subsidiary for the period for the period from May 14, 2025 to December 31, 2025.

Our conclusion is not modified in respect of this matter.

Place: Delhi
Date: February 14, 2026

For SAARK AND CO
Chartered Accountants
FRN: 021758N

CA (Dr.) S. K. Lal
Partner

UDIN : 26509185LAXEUE1921

M. No.: 509185